

VOLKSWAGEN

GROUP OF AMERICA

Oregon

820 VW and dealer direct employees & contractors

Employed during 2015

2.3 employment multiplier

Total jobs for every VW and dealer employee

1,898 Total employment impact
\$103.4 million Total labor income

The analysis estimates economic contributions related to dealerships, corporate management locations, and accounts for activities that support operations in other states.

VW's operations supported \$269.4 million of economic output in the state directly and through related indirect and induced economic activity.

VW's largest suppliers in Oregon are: XPO Logistics Freight, Inc; Corinthian LLC; Lifeline First Aid LLC; Altamont Business Center

Number of VW Dealerships: 9

Number of Audi Dealerships: 5

VW's impacts in Oregon include not only the company's direct dealership and corporate operations, but also the indirect and induced impacts related to VW's suppliers and sales to employees living in the state. Through its operations and investments, VW supports jobs, sales, and taxes for households, businesses, and governments across Oregon.

Table 1. 2015 direct, indirect, and induced impacts of VW

\$ millions; full- and part-time employees

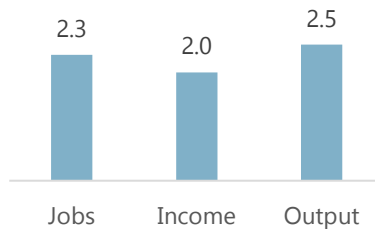
	Jobs	Income	Output
Direct Contribution	820	\$51.9	\$107.8
VW corporate	319	\$26.6	\$61.0
VW/Audi dealers	500	\$25.3	\$46.8
Indirect & Induced	1,078	\$51.5	\$161.6
Total contribution	1,898	\$103.4	\$269.4

Table 2. 2015 total impacts by congressional district*

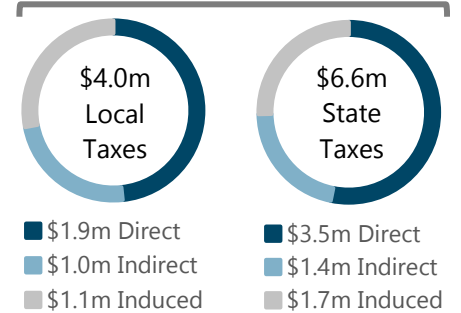
	Jobs	Income	Output
1st district	1,010	\$60.4	\$151.6
5th district	294	\$14.3	\$40.7
2nd district	233	\$11.9	\$29.2
3rd district	197	\$9.5	\$27.1
4th district	163	\$7.4	\$20.8

Operations Multipliers

Total impact over per unit of direct impact



\$10.6m State & Local Taxes



*Includes the total direct, indirect, and induced contribution.

Source: EY analysis using the IMPLAN model and data provided by VWGoA management.

Ernst & Young LLP